

## Management Discussion & Analysis

### Date

This MD&A refers to material information regarding the **November 16, 2007 to February 15, 2008** first quarter of Chapleau Resources Ltd. and was prepared April 14, 2008.

### Overall Performance

During the quarter ended February 15, 2008 the Company spent \$1,100,009 on its exploration activities.

\$157,598 was spent exploring (1<sup>st</sup> quarter, 2007 - \$516,662) the Mato Velho property in Brazil.

\$582,134 was spent drilling and exploring (1<sup>st</sup> quarter, 2007 - \$109,254) the Coringa project in Brazil.

\$22,399 was spent exploring (1<sup>st</sup> quarter, 2007 - \$4,477) the Los Suenos property in Brazil.

\$148,313 was spent exploring (1<sup>st</sup> quarter, 2007 - \$0) the Cabeça Sul project in Brazil.

\$189,565 was spent drilling and exploring (1<sup>st</sup> quarter, 2007 - \$813) the La Yegua project in Peru.

On December 18, 2007, Chapleau announced it commenced a 1,500 m, 7 hole drill program on the La Yegua porphyry copper (+/- gold and molybdenum) project in southern Peru (see map on website [www.chapleaurresources.com](http://www.chapleaurresources.com) for location of drill holes). La Yegua consists of 4,100 ha of claims located only 20 km northeast of the Los Chancas porphyry copper deposit with a reported 4.4 billion pounds of copper and 771,600 oz of gold (200 million tonnes @ 1 % Cu, 0.12 g/t Au and 0.08 % Mo). Los Chancas which is owned by Southern Copper Corporation is currently nearing completion of the pre-feasibility study.

Chapleau had recently completed a ground magnetic survey (64 line-km) over the main anomalous copper zone, with outcropping porphyry rocks and a geophysical anomaly of approximately 800 m x 400 m has been identified (see map on website [www.chapleaurresources.com](http://www.chapleaurresources.com) for ground magnetic survey). This geophysical anomaly is semi co-incident in the west with intense stockworking veining and alteration (secondary biotite, silicification and sericite) characteristic of porphyry copper systems which are known to host multi billion pounds of copper both in Peru and Chile.

Chapleau signed a Letter of Intent with Bear Creek Mining Corporation in February 2007, regarding an option to acquire up to a 75% interest in the La Yegua porphyry copper (+/- gold and molybdenum) project over a 4 year period.

No previous drilling has been undertaken by Bear Creek on the La Yegua property and initial rock sampling by them returned highly anomalous copper (200 ppm to 1.2 % Cu), and molybdenum (100 to 424 ppm Mo) in the main zone together with gold (0.3 to 5.32 g/t Au) on the peripheral part of the copper anomaly. La Yegua has the potential for bulk-tonnage, disseminated copper (+/-gold and molybdenum) mineralization with excellent location, good infrastructure and only 250 km from the Pacific coast.

Also on December 18, 2007, the Company announced that Mr. Ian Gendall, with an M.Sc in Exploration Geology, accepted an appointment to the Presidency of the Company and to the Board of Directors.

Mr. Gendall will replace Mr. Eric Wiltzen as President effective of this date. Mr. Wiltzen will remain as Chief Financial Officer and a member of the Board of Directors.

The Company has granted Mr. Gendall an incentive option to purchase an additional 1,000,000 shares in the capital stock at a price of \$0.42 exercisable until December 18, 2017. The options are issued pursuant to the Company's option plan and are subject to the approval of the TSX Venture Exchange.

On January 31, 2008, the Company announced it received assay results for 9 of the planned 42 hole drill program at the Coringa. Hole 30 drilled 170 m south of Hole 4 (31.30 g/t Au plus 23.45 g/t Ag, 0.46 % Pb, and 0.17 % Zn over 1m) intersected 28.80 g/t Au, 95.50 g/t Ag, 3.51 % Pb and 0.66 % Zn over 1 m from 49.6 m to 50.6 m. Hole 29 drilled 119 m south of Hole 4 intersected 21.61 g/t Au, 24 g/t Ag, 1.37 % Pb and 0.53 % Zn over 1 m from 45.0 to 46.0 m (see map on website [www.chapleauresources.com](http://www.chapleauresources.com) for location of drill holes).

Continued high grade gold intersections, together with the silver, lead and zinc along the northern section of the Galena-Vessa-Boca-Jaura structure is very encouraging, confirming extensions of mineralization beyond previously drilled Holes 3, 4 and 5 (see press release August 30, 2007). Drilling to the south along the 1.4 km Galena-Vessa-Boca-Jaura structure and on the 800 m Serra structures is continuing with two drill rigs. To date a total of 26 holes (2,850 m) of the 42 hole (5,000 m) second phase drill program have been completed. Details of the intersections, and results from the remaining holes will be released on receipt of assays. Summary results for 9 holes are listed below.

Further to the second phase drill program, currently underway at Coringa, additional pan concentrate sampling has been completed to the south of Mato Velho and along extensions of the Coringa structures. Pan concentrate samples greater than 1.0 g/t gold and up to 150.8 g/t have now been identified over **54 km<sup>2</sup>** between the Coringa and Mato Velho target areas. These pan concentrate samples have identified further zones of gold mineralization beyond the current drill targets which significantly expands the gold potential associated with the known 15 km of mineralized shear structures at Mato Velho and Coringa (See website [www.chapleauresources.com](http://www.chapleauresources.com) for map of gold geochemistry in pan concentrates and Table with gold values greater than 1 g/t gold).

### Summary of Drill Hole Results

Structure and Hole BR_COR_#	Mineralization								
	From	To	Width	Gold	Silver	Copper	Lead	Zinc	
	m	m	m	g/t	g/t	ppm	ppm	ppm	
<b>Boca-Vessa-Galena Structure</b>									
	DDH23	123.00	123.50	0.50	0.76	BD	44	632	790
		123.50	124.00	0.50	1.47	BD	88	2522	5474
DDH24	71.00	71.50	0.50	0.50	BD	105	977	1701	
	71.50	72.00	0.50	0.08	BD	186	774	1896	
	72.00	72.50	0.50	0.51	BD	95	691	3154	
	72.50	73.00	0.50	4.50	2.05	115	1368	1018	
DDH25	131.00	131.50	0.50	3.05	BD	21	3.9	38	
	133.00	134.00	1.00	1.38	BD	80	26	49	
DDH26	52.10	52.60	0.50	5.07	21.00	4556	2159	83	
	52.60	53.10	0.50	0.33	10.00	2244	1872	62	
DDH27	128.00	128.50	0.50	0.71	BD	10	358	474	
DDH28	75.80	76.30	0.50	0.88	BD	59	1091	1664	
DDH29	45.00	45.50	0.50	2.07	BD	96	2322	2755	
	45.50	46.00	0.50	41.15	48.00	599	25000	7812	
	55.80	57.00	1.20	0.72	BD	31	1029	1710	
DDH30	49.60	50.10	0.50	54.49	188.00	934	68000	6331	
	50.10	50.60	0.50	3.10	3.00	90	2248	6887	
	50.60	51.10	0.50	0.17	BD	139	1439	1956	
	51.10	51.60	0.50	2.59	1.50	23	1028	1785	
	53.10	53.60	0.50	8.60	5.00	24	743	952	
DDH31	100.00	100.50	0.50	0.21	BD	74	5068	562	
	100.50	101.00	0.50	0.07	BD	42	2795	284	
	101.00	101.50	0.50	0.11	BD	50	8854	890	

- BD – Below detection limit of less than 0.1 g/t Ag
- Gold assays greater than 0.5 g/t Au are reported with the exception of gold values included within mineralized intervals with widths of greater than 1 m.
- ppm = Parts per million. 10,000 ppm is equivalent to 1 %

Drill holes were inclined at 50° with a maximum of 173.6 m core length. Core recovery for the mineralized intervals averaged greater than 95%. The estimated true widths of all the mineralized intervals are approximately 90% of the intersected widths in the holes. Gold mineralization occurs within silicified, quartz veined and sericite altered shear zones surrounded by propylitic envelopes within granite, rhyolites and volcanic breccias. Principal sulphide mineralization includes pyrite, galena, chalcopyrite and sphalerite between 0.5% and 20.0%.

On January 29, 2008 (announced on Feb.20/08), Chapleau and Bear Creek Exploration Company Ltd., a wholly owned subsidiary of Bear Creek Mining Corporation (BCM: TSX-V), signed a Definitive Option Agreement respecting the La Yegua project whereby Chapleau can earn up to a 75 % interest in the project. The terms of the Option Agreement allow Chapleau to earn a 51% interest in the property by spending a total amount of US\$2,775,000 in exploration over a four year period and the granting of the equivalent of US\$350,000 in Chapleau shares during the four years. With the issuance of an additional 1,250,000 shares, Chapleau may increase the vested interest from 51% to 75%.

At the end of the quarter the Company held shares of Far West Mining (FWM: TSX - Venture) with a market value of \$9,666,878.

### Results of Operations

Chapleau Resources Ltd. has no sales and earns no revenues. Raising capital through sales of shares and warrants funds Chapleau’s mining exploration operations.

### Summary of Quarterly Results to February 15, 2008

Description	May 15/06 \$	Aug 15/06 \$	Nov15/06 \$	Feb15/07 \$	May15/07 \$	Aug 15/07 \$	Nov 15/07 \$	Feb 15/08 \$
Sales/Revenue	0	0	0	0	0	0	0	0
Income/(Loss)	599,744	155,206	(2,931,983)	(301,768)	(1,925,218)	(547,890)	(118,379)	(718,982)
Net loss per share Basic & diluted	0.01	0.00	(0.04)	(0.00)	(0.02)	(0.007)	(0.001)	(0.008)

The net loss from operations for the quarter was \$718,982 or a \$0.008 loss per share, basic and diluted.

Total assets to February 15, 2008 were \$19,453,722.

Chapleau Resources Ltd. has no long term financial liabilities and no cash dividends per share.

Management fees of \$37,500 were paid for the quarter to one director, pursuant to a management contract. The Company recognizes the expertise of this individual and wishes to retain his services on a continuing basis.

During the quarter no warrants were granted or exercised and 5,000,000 warrants expired.

During the quarter 1,700,000 stock options were granted, none were exercised or expired. Two directors reduced their stock options by a combined total of 2,500,000 options during the quarter to make room for future grants.

Chapleau Resources Ltd. issued no common shares during the quarter.

As of February 15, 2008, there were 84,814,581 shares issued and outstanding for a consideration of \$34,665,867.

### **Subsequent Events**

On Feb 20, 2008, Chapleau reported that Hole #1 on the La Yegua project, Peru, which was drilled to a depth of 180.0 m ending in copper mineralization, returned an average copper and gold grade from 0.0 to 180.0 m of 0.21% Cu and 0.05 g/t Au. Included in Hole #1 was a 2.0 m enrichment zone of 2.25 % Cu and 0.57 g/t Au from 63.0 to 65.0 m with 1.0 m of 4.04 % Cu and 1.00 g/t Au from 64.0 to 65.0 m.

The copper values and minor gold values in Hole #1 are encouraging and there is strong evidence that the presence of minor chalcocite (copper sulphide-Cu<sub>2</sub>S) and bornite (copper iron sulphide-Cu<sub>5</sub>FeS<sub>4</sub>) as seen in the lower parts of the hole from 169.0 to 170.0 m may suggest higher grade primary mineralization at depth. Potassic alteration in the form of orthoclase flooding together with secondary biotite within a crowded feldspar porphyry is characteristic of Hole #1 together with disseminated chalcopyrite mineralization and various amounts of silica veining and minor pyrite.

Hole #3 which was drilled approximately 150.0 m to the southwest of Hole #1 had a very well developed quartz stockwork zone down to 59.3 m and also from 131.0 m to the end of the hole at 160.1 m. These two principal quartz stockwork zones with quartz-sericite alteration overprinted on the potassic altered crowded feldspar porphyry indicate that a higher level of the porphyry system is exposed to the southwest. Hole #3 returned low grade copper and gold mineralization with the average grade being 0.15 % Cu and 0.02 g/t Au from 0 to 160.1 m (end of hole). To date Chapleau has completed four (700 m) of the seven hole drill program totaling 1,500 m and results for Holes #2 and #4 are pending. See website and particularly <http://www.chapleauresources.com/projectmaps.php?ID=15> for results for Holes #1 and #3.

No previous drilling has been undertaken on the La Yegua property and it has the potential for bulk-tonnage, disseminated copper (+/-gold) mineralization with an excellent location, good infrastructure and only 250 km from the Pacific coast. La Yegua consists of 4,100 ha of

claims located only 20 km northeast of the Los Chancas porphyry copper deposit with a reported 4.4 billion pounds of copper and 771,600 oz of gold (200 million tonnes @ 1 % Cu, 0.12 g/t Au and 0.08 % Mo). Los Chancas which is owned by Southern Copper Corporation is currently nearing completion of the pre-feasibility study.

The first four holes were drilled vertically and drill cores were taken at a minimum of 1.0 m and maximum of 2.0 m intervals. All core samples (HQ and NQ diameter) were cut with a diamond saw and one-half of the core placed in bags, numbered and sealed then sent via a secure transport agency to the Company's main office in Lima, Peru for shipping directly to the ALS Chemex laboratory in Lima.

On February 26, 2008, the Company announced, it continues to intersect high grade gold and silver plus lead, zinc and copper mineralization along the Serra (800 m), Jaura (300 m), Boca (150 m) and Vessa (250 m) vein structures which together have an accumulated strike length of approximately 1,500 m. Assay results for an additional 13 holes of the planned 42 hole drill program at Coringa, Brazil have been received and to date Chapleau has results for 22 holes totaling 2,464 m for the second phase drill program of 5,000 m (see table below of Summary of Results). Best results from the additional 13 holes include:

**Vessa Structure (250 m strike length)**

- DDH 34 : 2.50 m of 12.96 g/t Au + 11.92 g/t Ag + 0.62 % Pb and 0.32 % Zn from 65.90 to 68.40 m (includes 0.5 m of 43.03 g/t Au + 40.00 g/t Ag + 1.60 % Pb and 0.73 % Zn from 66.90 to 67.40 m).

**Boca Structure (150 m strike length)**

- DDH 36 : 1.90 m of 6.99 g/t Au + 1.05 % Pb + 0.49 % Zn from 78.00 to 79.90 m (includes 0.5 m of 23.92 g/t Au + 3.60 % Pb and 0.93 % Zn from 79.40 to 79.90 m).

**Serra Structure (approximately 800 m strike length)**

- DDH 38 : 1.10 m of 11.03 g/t Au + 20.91 g/t Ag from 36.20 to 37.30 m (includes 0.6 m of 23.30 g/t Au + 33.00 g/t Ag from 36.20 to 36.80 m).
- DDH 39 : 1.00 m of 14.94 g/t Au + 0.65 % Cu + 0.10 % Pb from 66.50 m to 67.50 m.
- DDH 41 : 1.00 m of 24.77 g/t Au + 35.40 g/t Ag + 0.19 % Pb from 60.50 to 61.50 m (includes 0.60 m of 35.11 g/t Au + 59.00 g/t Ag + 0.17 % Pb from 60.50 to 61.10 m).
- DDH 42 : 1.50 m of 22.47 g/t Au + 15.57 g/t Ag + 0.10 % Pb from 38.00 to 39.50 m (includes 0.50 m of 63.52 g/t Au + 40.00 g/t Ag + 0.22 % Pb from 39.00 to 39.50 m).
- DDH 43 : 0.70 m of 6.68 g/t Au + 76.00 g/t Ag + 0.47 % Cu + 0.37 % Pb from 60.00 to 60.70 m.
- DDH 45 : 0.50 m of 24.69 g/t Au + 66 g/t Ag + 0.29 % Cu from 81.00 to 81.50 m.

(see map on website <http://www.chapleaurresources.com/projectmaps.php?ID=11> for location of drill holes).

Consistent high grade gold and silver mineralization together with lead and copper mineralization associated with the Serra Structure (DDH's 38, 39, 41, 42, 43 and 45 ) confirms extensions of mineralization beyond previously drilled holes 1, 19 and 20 (see press release of August 30, 2007).

Drilling has also confirmed multiple mineralized vein structures of 0.5 m width within the shear zone along the Serra structure which is encouraging for increasing the gold potential of the project. The Company is extremely encouraged with the latest results at Coringa and are continuing to expand the gold mineralization beyond areas previously drilled in 2007.

**Summary of Results for the First 22 Drill Holes  
of the Second Phase Drill Program of 5,000 m at Coringa**

Structure Hole BR_COR_#	Mineralization							
	From	To	Width m	Gold g/t	Silver g/t	Copper ppm	Lead ppm	Zinc ppm
<b>Jaura</b>								
DDH32	43.00	43.50	0.50	0.64	BD	11	170	233
DDH33	118.30	118.80	0.50	0.42	BD	39	374	411
	118.80	119.30	0.50	0.76	BD	29	105	71
	119.30	119.80	0.50	1.40	BD	40	1242	969
	119.80	120.30	0.50	0.38	BD	40	120	93
	120.30	120.80	0.50	0.43	BD	58	201	281
	120.80	121.30	0.50	2.75	BD	148	1856	2142
	121.30	121.80	0.50	1.67	BD	64	1256	691
	121.80	122.30	0.50	0.36	BD	66	1126	587
DDH35	101.50	102.00	0.50	0.60	BD	66	353	259
	103.00	103.50	0.50	0.60	BD	53	546	601
DDH40	92.50	93.00	0.50	0.53	BD	16	774	1006
	94.50	95.00	0.50	0.52	BD	9.6	163	34
<b>Vessa</b>								
DDH23	123.00	123.50	0.50	0.76	BD	44	632	790
	123.50	124.00	0.50	1.47	BD	88	2522	5474
DDH24	71.00	71.50	0.50	0.50	BD	105	977	1701
	71.50	72.00	0.50	0.08	BD	186	774	1896
	72.00	72.50	0.50	0.51	BD	95	691	3154
	72.50	73.00	0.50	4.50	2.05	115	1368	1018
<b>Structure Hole BR_COR_#</b>	<b>From</b>	<b>To</b>	<b>Width m</b>	<b>Gold g/t</b>	<b>Silver g/t</b>	<b>Copper ppm</b>	<b>Lead ppm</b>	<b>Zinc ppm</b>
DDH26	52.10	52.60	0.50	5.07	21.00	4556	2159	83
	52.60	53.10	0.50	0.33	10.00	2244	1872	62
DDH27	128.00	128.50	0.50	0.71	BD	10	358	474

DDH28	75.80	76.30	0.50	0.88	BD	59	1091	1664
DDH29	45.00	45.50	0.50	2.07	BD	96	2322	2755
	45.50	46.00	0.50	41.15	48.00	599	25000	7812
	55.80	57.00	1.20	0.72	BD	31	1029	1710
DDH34	65.90	66.40	0.50	19.98	14.00	30	4935	2056
	66.40	66.90	0.50	0.11	BD	16	161	128
	66.90	67.40	0.50	43.03	40.00	1624	16000	7305
	67.40	67.90	0.50	0.45	1.90	290	6754	4479
	67.90	68.40	0.50	1.26	3.70	80	3336	1937
<b>Boca</b>								
DDH30	49.60	50.10	0.50	54.49	188.00	934	68000	6331
	50.10	50.60	0.50	3.10	3.00	90	2248	6887
	50.60	51.10	0.50	0.17	BD	139	1439	1956
	51.10	51.60	0.50	2.59	1.50	23	1028	1785
	53.10	53.60	0.50	8.60	5.00	24	743	952
DDH31	100.00	100.50	0.50	0.21	BD	74	5068	562
	100.50	101.00	0.50	0.07	BD	42	2795	284
	101.00	101.50	0.50	0.11	BD	50	8854	890
DDH36	78.00	78.50	0.50	1.39	BD	111	1916	2271
	78.50	79.00	0.50	0.98	BD	46	718	1984
	79.00	79.40	0.40	0.33	BD	31	1619	6270
	79.40	79.90	0.50	23.92	BD	162	36000	9274
	86.00	87.00	1.00	0.99	BD	3.2	27	65
<b>Serra</b>								
DDH37	55.00	55.50	0.50	4.24	50.00	7903	484	299
	55.50	56.00	0.50	2.67	8.90	30	378	144
	73.00	73.60	0.50	3.91	20.00	28	470	113
	81.00	81.50	0.50	2.63	1.30	20	342	331
	87.00	88.00	0.50	2.33	13.00	31	760	180
	92.00	92.50	0.50	1.18	2.00	16	264	299
	94.50	95.00	0.50	0.63	BD	52	231	434
<b>Structure Hole</b>								
<b>BR_COR_#</b>	<b>From</b>	<b>To</b>	<b>Width</b>	<b>Gold</b>	<b>Silver</b>	<b>Copper</b>	<b>Lead</b>	<b>Zinc</b>
			<b>m</b>	<b>g/t</b>	<b>g/t</b>	<b>ppm</b>	<b>ppm</b>	<b>ppm</b>
	33.70	34.20	0.50	1.64	4.70	54	210	165
	36.20	36.80	0.60	22.30	33.00	417	843	110
	36.80	37.30	0.50	1.97	13.00	208	796	301
	66.00	66.50	0.50	0.53	1.20	49	283	543
	75.70	76.20	0.50	7.87	52.00	3687	4299	12000
DDH39	19.00	19.50	0.50	3.08	BD	567	731	141
	19.50	20.00	0.50	2.07	BD	329	790	303
	66.50	67.50	1.00	14.94	BD	6462	1042	194

Structure Hole BR_COR_#	From	To	Width	Gold	Silver	Copper	Lead	Zinc
			m	g/t	g/t	ppm	ppm	ppm
DDH42	38.00	38.50	0.50	3.79	6.70	31	685	142
	38.50	39.00	0.50	0.10	BD	17	195	138
	39.00	39.50	0.50	63.52	40.00	1753	2204	180
	63.00	63.50	0.50	0.79	11.00	16	524	69
	65.00	65.50	0.50	0.56	BD	26	115	64
	67.50	68.00	0.50	0.61	5.90	173	851	367
	76.00	76.50	0.50	2.65	3.30	57	457	283
DDH43	56.00	57.00	1.00	1.74	BD	23	105	66
	57.00	57.50	0.50	3.95	BD	71	1186	2433
	60.00	60.70	0.70	6.68	76.00	4706	3745	469
DDH45	28.20	28.70	0.50	3.87	4.30	255	385	182
	44.50	45.00	0.50	5.06	BD	95	148	75
	70.00	71.00	0.50	0.87	1.20	7.7	221	121
	81.00	81.50	0.50	24.69	66.00	2942	778	144

- BD – Below detection limit of less than 0.1 g/t Ag
- Gold assays greater than 0.5 g/t Au are reported with the exception of gold values included within mineralized intervals with widths of greater than 1 m.
- ppm = Parts per million. 10,000 ppm is equivalent to 1 %
- Gold equivalent calculated at the following metal prices: Au-\$935/oz, Ag-\$18.04/oz, Cu-\$3.72/lb, Pb-\$1.48/lb and Zn-\$1.11/lb

On Feb 28, 2008, the Company announced it received TSX Venture Exchange approval for and closed a private placement in respect to 940,000 units, at the price of \$0.45 per unit, to raise proceeds of \$423,000. Each unit consists of one share and one 2-year warrant exercisable at \$0.60 in year one and \$1.00 in year two. All of the shares, warrants and any shares issued upon exercise of the warrants comprising the units are subject to a hold period and may not be traded in British Columbia, Alberta or New Brunswick until June 27, 2008 except as permitted by the *Securities Act* (British Columbia, Alberta or New Brunswick) and the Rules made thereunder and the TSX Venture Exchange.

## Liquidity

Management of Chapleau Resources Ltd. has demonstrated consistent ability to raise equity capital through various market conditions. At the end of the quarter, Chapleau Resources Ltd. had \$171,274 cash on hand and short term investments.

Management anticipates that they can continue to raise funds required for further exploration of their properties, however, the junior resource market is very volatile and it is always possible that funds cannot be raised. The Company had accounts payable of \$209,050 as at February 15, 2008.

The Company had liquid assets in the form of Far West Mining Ltd. shares in the amount of \$9,666,878.

### **Capital Resources**

The only resources available to Chapleau Resources Ltd. to raise exploration funds are the equity markets.

Chapleau Resources Ltd. has no unfulfilled obligations on its properties at this time.

### **Off-Balance Sheet Arrangements**

None

### **Transactions with Related Parties**

During the quarter, management fees of \$37,500 (1<sup>st</sup> quarter, 2007 - \$22,500 to two directors) were paid to a director for his expertise in obtaining resource properties, obtaining financing and managing the affairs of the Company.

During the quarter, consulting fees of \$0 (1<sup>st</sup> quarter, 2007 – \$18,750) were paid to a law firm, one of the partners of which is a director.

### **Proposed transactions**

None

**Share Data:** 84,814,581 issued at Feb 15, 2008. Additional information relating to the Company is available on SEDAR @ [www.sedar.com](http://www.sedar.com).